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董事长致辞



伴随国投集团健康快速发展,国投财务有限公司走过了十年的不平凡之路。自2008年成立以来,公司始终坚持"服务集团创新发展"的宗旨,着力提升能力、强化服务,突出整合资源、优化协同,强化审慎经营、防范风险,扎实推进"四个平台"建设,积极努力协助集团提高资金效率、降低资金成本、支持产业升级、提升竞争优势,为国投集团做出了重要的贡献。

截至2018年底,公司资产总额达到296亿元,累计信贷 投放2213亿元,日均归集资金达到175亿元,日均贷款 规模达到176亿元,年结算金额达到19369亿元;累计 实现利润总额41.33亿元,累计为集团节约财务费用 65.57亿元。

回望十年来路,倍感自豪;站在新的起点,任重道远。 公司将高举习近平新时代中国特色社会主义思想伟 大旗帜,始终坚持党的领导,加强党的建设,深入推进 党建经营融合;始终坚持服务集团战略,服务集团改 革发展,不断提升金融服务能力和经营管理水平;始 终坚持合规底线,守住风险红线,对标行业先进,打造 精品财务公司,为集团加快建成具有全球竞争力的世 界一流资本投资公司做出新的更大贡献。

最后,我谨代表公司董事会、经营班子向一直以来关心、支持和帮助公司发展的各级领导、各位朋友们致以最诚挚的感谢和衷心的祝福!

SDIC Finance Co., Ltd. was established at the end of 2008 with the approval of the China Banking Regulatory Commission and issued a financial lit Co., Ltd., SDIC Coal Co., Ltd., SDIC, SDIC Power Co., Ltd., SDIC Yunnan Dachaoshan Hydropower Co., Ltd. It was jointly invested by Yangpu Port Co., Ltd. and was controlled by the State Development and Investment Corporation. By providing comprehensive financial products and services, the company aims to strengthen the centralized management ability of SDIC Group's funds, icense. It was registered and established on February 11, 2009 by the State Administration for Industry and Commerce. The company has a registered capital of RMB 2 billion and is registered at the 9th floor, No. 147, Nanxiao Street, Xizhimen, Xicheng District, Beijing.

The company consists of State Development and Investment Corporation, SDIC Trust Co., Ltd., SDIC High-Tech Investment Co., Ltd., SDIC Coal Co., Ltd., SDIC, SDIC Power Co., Ltd., SDIC Yunnan Dachaoshan Hydropower Co., Ltd. It was jointly invested by Yat Co., Ltd., SDIC Coal Co., Ltd., SDIC, SDIC Power Co., Ltd., SDIC Yunnan Dachaoshan Hydropower Co., Ltd. It was jointly invested by Yangpu Port Co., Ltd. and was controlled by the State Development and Investment Corporation. By providing comprehensive financial products and services, the company aims to strengthement and Investment Corporation. By providing comprehensive financial products and services, the company aims to strengthen the centralized management ability of SDIC Group's funds, improve the efficiency of capital use, reduce the cost of capital use, and achieve a combination of industry and finance. The companyens services, both internal and external, optimizenation. promotes the development of the Group's industry, and builds the Group's competitive advantage.



国投财务有限公司董事长



公司简介





国投财务有限公司是2008年底经中国银行业监督管理委员会批准设立,并核发金融许可证的非银行金融机构。目前,公司注册资本为50亿元人民币。公司股东单位共10家,分别为国家开发投资集团有限公司、雅砻江水电凉山有限公司、国投资本控股有限公司、国投云南大朝山水电有限公司、国投泰康信托有限公司、国投高科技投资有限公司、厦门华夏国际电力发展有限公司、国投甘肃小三峡发电有限公司。因投交通控股有限公司和国投电力控股股份有限公司。公司通过提供综合性的金融产品和服务,旨在加强国投集团资金集中管理能力,提高资金使用效率,降低资金使用成本,实现产融结合。公司立足集团、强化服务、内外并举、优化协同,助力集团产业发展,提升集团竞争优势。

Sdic finance co.. ltd. is a non-bank financial institution established with the approval of China banking regulatory commission at the end of 2008 and issued a financial license. At present, the company registered capital of 5 billion yuan. Company shareholders, a total of 10, respectively national development investment group co., LTD., yalong river hydropower liangshan co., LTD., yunnan dachaoshan hydropower development investment capital holding co., LTD., international trust &investment co., LTD., investment taikang high-tech investment trust co., LTD., international trust &investment co., LTD., xiamen huaxia international electric power development co., LTD., traffic controlling investment small power generation co., LTD., gansu international trust &investment power holdings co., ltd. and international trust &investment co., LTD. By providing comprehensive financial products and services, the company aims to strengthen the capital centralized management ability ofinance. Based on the group, the company strengthens its services, develops both internally and externally, and optimizes its synergy, so as to facilitate the industrial development of the group and enhance its competitive





领导班子

●段文务 董事长

Duan Wenwu Chairman





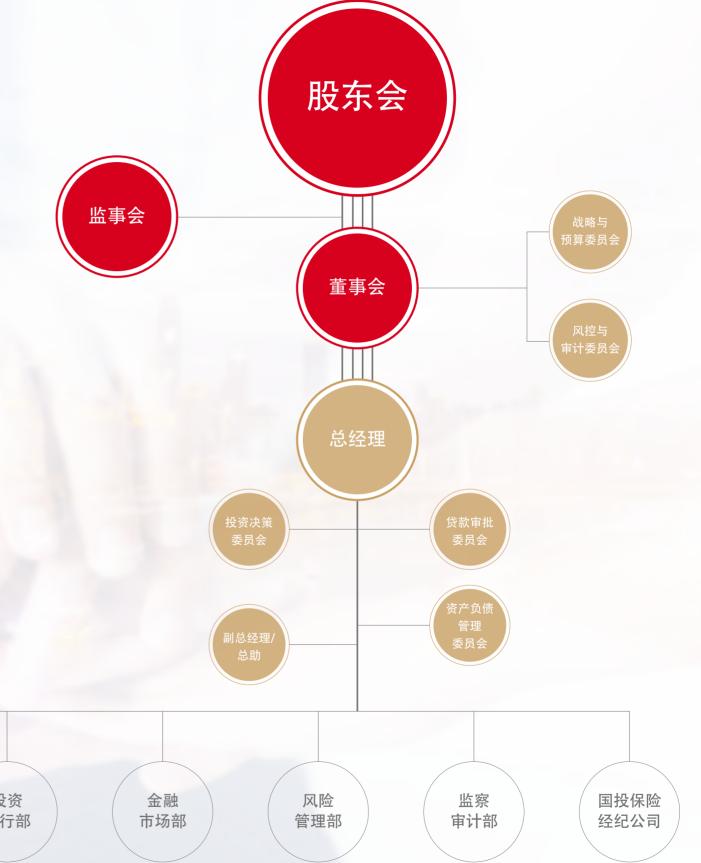
组织机构

公司设立了股东会、董事会和监事会。在董事会下设战略与预算委员会、风险控制与审计委员会;公司设贷款审批委员会、投资决策委员会和资产负债管理委员会。公司内设8个部门,分别为综合管理部、计划财务部、结算业务部、客户服务部、投资银行部、金融市场部、风险管理部和监察审计部。2013年,设立全资子公司国投保险经纪有限公司,注册资本5000万元,致力于为集团和成员企业提供优质专业的保险经纪服务。

The company has set up the board of shareholders, the board of directors and the board of supervisors. Set up strategy and budget committee, risk control and audit committee under the board of directors; The company shall set up a loan approval committee, an investment decision committee and an asset and liability management committee. The company has eight departments, including general management department, planning and finance department, settlement business department, customer service department, investment banking department, financial market department,

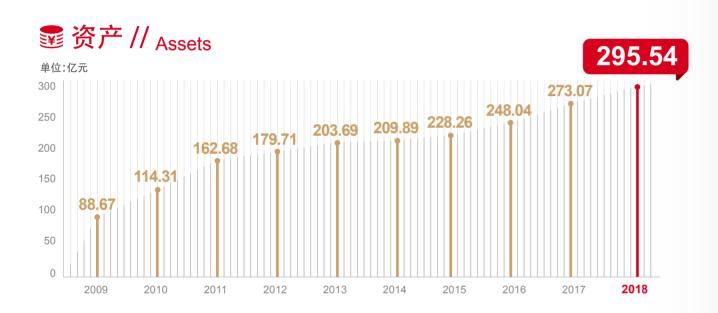


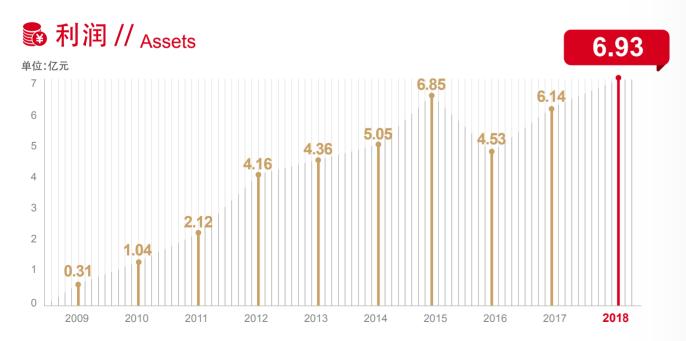






经营业绩

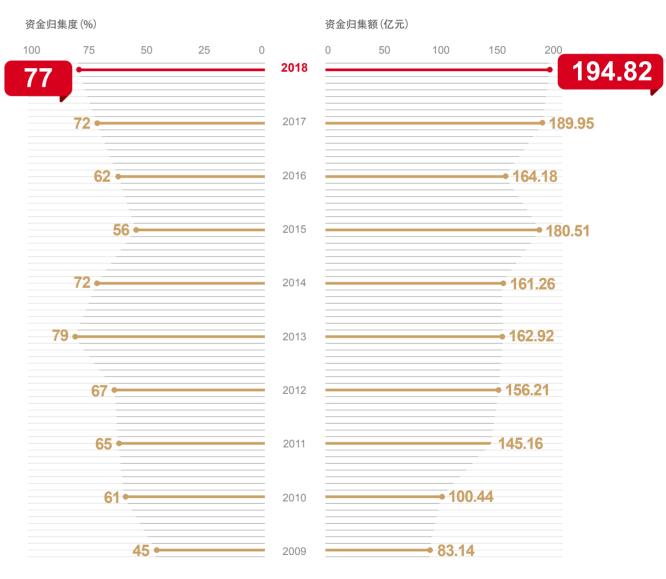




2018年底,公司资产总额在行业 253 家财务公司中排名 60 位,利润总额排名 38 位,所有者权益排名 21 位。

In 2018, the company's total assets ranked 60th, with a total profit of 38, and owner's equity ranked 21st.

る 资金归集 // Fund collection





· · 新亞罗布泊细圤右限書44公司

二信贷业务 // Credit business

		2009 年	2010 年	2011 年	2012 年	2013 年	2014 年	2015 年	2016 年	2017 年	2018 年
自营	投放 (亿元)	69.8	96.8	105.95	125.71	184.34	210.71	196.79	180.23	272.25	286.49
贷款	余额(亿元)	40.7	70.3	95.68	115.07	128.42	137.37	144.35	138.30	183.95	196.16
委托贷款	投放 (亿元)	29.3	34.7	22.69	15.13	85.02	54.61	75.87	37.96	54.95	46.59
	余额(亿元)	28.3	30.5	22.15	31.84	97.22	121.56	141.87	97.78	102.65	100.23

♣ 结算业务 // Settlement business

		2009 年	2010 年	2011 年	2012 年	2013 年	2014 年	2015 年	2016 年	2017 年	2018 年
交易情况	金额	1,287.74	3,771.68	3,355.25	2,970.95	4,858.14	5,547.73	8,005.52	12,308.39	16,237.28	19,368.65
	笔数	7,397	43,906	60,435	70,764	105,160	115,915	135,398	160,643	208,698	229,190
代理收	金额	308.64	706.65	798.06	804.97	1,318.73	1,383.66	1,382.23	1,440.62	1,637.90	2,056.39
付情况	笔数 (笔)	3,314	19,575	29,085	34,836	55,235	60,149	77,842	105,228	148,708	167,732
网银使用户数 (家)		37	104	127	150	177	198	213	211	238	233

⑥即期结售汇业务 // Assets

		2013 年	2014 年	2015 年	2016 年	2017 年	2018 年
结汇业务	金额(万美元)	1,884	4,041	8,951	9,638	10,789	6,067
	笔数 (笔)	5	75	140	161	132	40
售汇业务	金额(万美元)	2	6,743	53,626	2,817	1,877	3,494
	笔数 (笔)	1	32	34	29	28	60
合计 -	金额(万美元)	1,886	10,784	62,577	12,455	12,666	9,561
	笔数 (笔)	6	107	174	190	160	100

▲ 投资业务 // Investment Business

	2010	2011	2012	2013	2014	2015	2016	2017	2018
	年	年	年	年	年	年	年	年	年
投资规模 (亿元)	0.64	2.89	4.4	8.07	12.59	12.31	14.88	34.44	20.41



业务介绍

经批准可开展的业务范围 // Business scope approved for implementation

对成员单位办理财务和融资顾问、 信用鉴证及相关咨询、代理业务。

nsultants, credit certificates anting and agency services to member units;

对金融机构的股权投资。

Approved insurance agency business;

协助成员单位实现交易款项的收付。 Assist member units to realize the payment and payment of transaction funds;

经批准的保险代理业务。

Approved insurance agency business;

对成员单位提供担保。

Approved insurance agency business;

办理成员单位之间的委托贷款及委托投资。 Approved insurance agency business;

吸收成员单位的存款。

Approved insurance agency business;

成员单位产品的买方信贷。 Approved insurance agency business;

有价证券投资。

Approved insurance agency business;

办理成员单位之间的内部转账结算 及相应的结算、清算方案设计。

Handling financial and financing cand agency services to member units;

对成员单位办理票据承兑与贴现。 Assist member units to realize the payment ent of transaction funds;

对成员单位办理贷款及融资租赁。 Approved insurance agency business;

经批准发行财务公司债券。 Approved insurance agency business;

承销成员单位的企业债券。 Approved insurance agency business;

从事同业拆借。

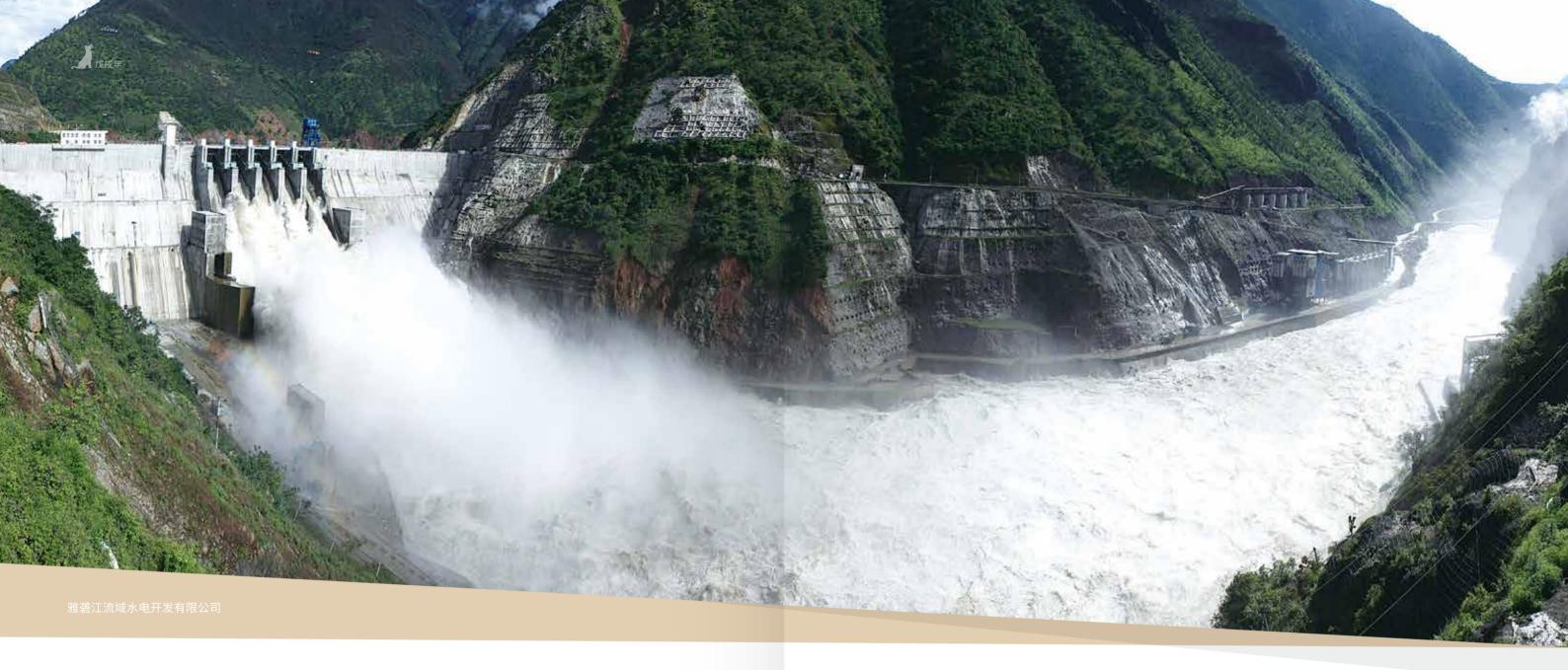
Approved insurance agency business;

S 资金集中管理 // Assets

资金集中管理是指借助银企直联网络技术和财务软件,以公司作为平台,按照"全面集中、统筹平衡,有偿使用、资源共享,服务至上、安全高效"原则,通过资金归集和账户授权,实现全集团的资金可视、可用、可控,进一步发挥集团资金规模优势,降本增效,防范风险。2018年,公司日均资金归集(吸收存款)规模达到175亿元,全集团可授权账户授权率95.40%。

In 2018, the average daily deposit of financial companies was 17.41 billion yuan. The annual average assessment rate of funds of the whole group was 77.49%, up 5.44% year-on-year. After removing Essence Securities, it reached 93.79%, up 0.71% year-on-year, and the overall fund collection level reached a new high. The authorized rate of the year-end assessment account of the whole group was 95.40%, an increase of 3.36%. Through the fund collection work, the finance company saved financial expenses of 919 million yuan for the group throughout the year.







■ 信贷业务// Fund collection

授信

settlement business

513.66 亿元

公司为各板块提供总 授信额度513.66亿元 授信是指公司按信贷政策和企业条件,对成员单位确定的最高风险限额,是同意成 员单位在授信期限内可在公司办理各项信贷业务的意向性承诺。2018年,公司为各 板块提供总授信额度513.66亿元,为成员单位融资需求提供了有力保障。

Credit granting refers to the maximum risk limit determined by the financial company to the member units according to the credit policy and the conditions of the member units. It is the intentional commitment of the member units to handle various credit business in the finance company within the credit period. In 2018, the finance company provided a total credit line of 51.366 billion yuan for each sector, which provided a strong guarantee for the financing needs of member companies.

贷款

RMB settlement business

266.35 亿元

公司向成员企业发放 本外币贷款合计 266.35亿元。

公司贷款业务包括流动资金贷款、搭桥贷款、固定资产贷款及并购贷款,是指 公司向成员单位发放的,用于成员单位经营周转、项目建设和企业并购的本 外币贷款。公司各类贷款灵活度高、适用范围广,能够满足成员单位临时性、 短期和中期各类资金需求。2018年,公司向成员单位发放本外币贷款合计 266.35亿元。

The working capital loan refers to the local and foreign currency loans issued by the financial company to the member units for the daily production and operation turnover of the member units. The financial company's liquidity loans are highly flexible and have a wide range of applications, which can meet the temporary, short-term and medium-term liquidity needs of member units. In 2018, the finance company issued a total of 26.635 billion yuan of local and foreign currency loans to member companies.



委托贷款

Electronic bank

委托贷款是指公司按成员单位指定要求向其他成员单位发放贷款的业务。2018年,成员单位通过公司发放委托贷款合计46.59亿元。

Entrusted loans refer to the business of the financial company granting loans to other member companies according to the specified requirements of the member companies. In 2018, member companies issued a total of 4.659 billion yuan in entrusted loans through financial companies.

延伸产业链金融

Electronic bank

延伸产业链金融产品主要包括"一头在外"的票据贴现和应收账款保理。"一头在外"是指产业链交易双方中一方为集团成员单位,另一方为成员单位的集团外直接交易对手。公司通过延伸产业链金融服务,可向成员单位的上游供应商,提供票据贴现或应收账款保理业务,有利于成员单位降低财务成本,提高在产业链上的议价能力。2018年,公司实现延伸产业链业务资质的获批和首笔业务落地。

SDIC's extended industrial chain financial products mainly include "one-off" bill discounting and accounts receivable factoring business, which refers to the "one-off" non-member enterprises received on the basis of real trade cooperation between upstream and downstream enterprises in the industrial chain. After the bank acceptance bills or accounts receivable issued by the member companies, they apply to the SDIC Finance Company for the business of discounting or accounts receivab.

票据贴现

Electronic bank

票据贴现是指成员单位将具备真实贸易背景、尚未到期的商业汇票背书转让给公司,公司在按贴现率扣除贴现利息后将余额票款付给成员单位的一种授信业务。2018年,成员单位通过公司贴现票据合计19.92亿元。

Discounted bills refer to a credit business in which a member company transfers an endorsement of a commercial bill of exchange with a real trade background and has not yet expired to the finance company. The finance company pays the balance ticket to the member company after deducting the discounted interest at the discount rate. In 2018, member companies through the financial company discounted bills totaled 1.992 billion yuan.





1941.81 万美元 2018年,公司为成员单位代开 国际信用证1941.81万美元

代开信用证 Electronic bank

代开信用证产品,是指为减收或免收成员单位的保证金,降低成员单位的融 资费率,利用公司在外部商业银行的信用额度,开出信用证的一种贸易融 资方式。2018年,公司为成员单位代开国际信用证1941.81万美元。

The joint liability guarantee refers to a guarantee business that the finance company stipulates in the guarantee contract that the debtor (member enterprise) bears joint liability for the debt. In 2018, the finance company provided joint liability guarantees for member companies totaling 381 million yuan.

保函

Electronic bank

保函业务,是指公司应申请人的要求,以出具保函的形式向受益人承诺,当 申请人不履行合同约定的义务或承诺的事项时,由公司按照保函约定履行 债务或承担责任。同时,应申请人要求,可利用公司在外部商业银行的信用 额度,开具银行保函。2018年,公司为成员单位出具各类保函8笔。

The joint liability guarantee refers to a guarantee business that the finance company stipulates in the guarantee contract that the debtor (member enterprise) bears joint liability for the debt. In 2018, the finance company provided joint liability guarantees for member companies totaling 381 million yuan.

连带责任担保

Electronic bank

连带责任担保是指公司在保证合同中约定与债务 人(成员单位)对债务承担连带责任的一种担保业 务。2018年,公司为成员单位提供连带责任担保合 计3.81亿元。

The joint liability guarantee refers to a guarantee business that the finance company stipulates in the guarantee contract that the debtor (member enterprise) bears joint liability for the debt. In 2018, the finance company provided joint liability guarantees for member companies totaling 381 million yuan.

国投孚宝洋浦罐区码头有限公司





♣ 资金结算 // Fund collection

人民币结算业务

RMB settlement business

公司内外并举不断夯实结算通道建设,充分发挥资金结算平台作用,为成员企业提供免费、高效、安全的人民币结算服务。对外连通16家现金池银行,确保收付渠道畅通和银行账户高覆盖;对内通过定制化财企接口、网银优化升级、指令自动化处理三管齐下提升用户体验,提高资金支付效率,助力集团财务业务一体化。2018年,结算业务规模再创新高,全年结算笔数22.62万笔,金额1.94万亿元,为成员企业节省结算费用约198万元。

Both inside and outside the company continue to consolidate the settlement channel construction, give full play to the role of the fund settlement platform, and provide free, efficient and secure RMB settlement services for memoup Financial business integration. In 2018, the scale of settlement business reached a new high. The number of settlements in the year was 226,200, the amount was 1.94 trillion yuan, and the settlement cost for member companies was about 1.98 million yuan.ices for memoup Financial business integration.

22.62 万笔

全年结算笔数

全年结算金额

1.94 万亿元



党(团)费资金集中收缴业务

Party (group) fee collection and collection of business

公司积极践行集团卓越党建模式,充分发挥金融平台作用,主动拥抱前沿信息技术,自主开发了国投集团党(团)费收缴平台,协助集团实现了党费和团费的统一收缴和高效管理,实现对党员(团员)、党务人员、各级党团组织的全方位服务。2018年,平台已经实现集团14家在京直属党委全覆盖,为1772名党员提供便利的缴纳渠道,累计收缴和划转党费近400万元。

SDIC Finance actively practiced the Group's model of excellence in party building, fully utilized the role of the financial platform, rty and group fees. Management, to achieve full-service services to party members (team members), party ly affiliated party committees in Beijing. It has provided party fee management services for 97 party branches, and provided convection and transfer of party fees was nearly 4 million yuan.

外币一揽子服务

Foreign currency package service

公司充分利用自身外汇业务牌照,综合同业资源、集团内客户需求,组合外汇业务品种,丰富和延长产品种类及链条,为成员企业提供"代开信用证+即期结售汇+经常项目集中付汇/跨境资金融通"等可多方组合的一揽子外汇服务方案。2018年,公司办理即期结售汇业务0.96亿美元;与6家企业签订了集中付汇协议,办理集中付汇业务0.22亿美元,代开信用证0.19亿美元;累计办理跨境人民币直接借贷业务3.77亿元人民币。为成员企业节省汇兑成本约130万元。

The company makes full use of its foreign exchange business license, comprehensive inter-bank resources, customer demand within thn exchange services that can be combined in a multi-party manner such as thder financial finand US\$ntralized foreign exchange payments, and issued US\$19 million for letters of credit; accumulative cross-border RMB direct lending The business is 377 million yuan. Saving exchange costs for member companies is about 1.3 million yuan.

Summary report

America



拉资银行业务// Fund collection

财务顾问

RMB settlement business

利用在信息、知识、产品等方面的优势,针对成员企业发行债券、收购兼并、债务重组等重大经济金融活动提供咨询、建议、方案设计等服务;利用公司资源和相关金融机构合作渠道,协助成员企业注册发行包括短期融资券、中期票据、企业债等在内的各类债券,寻找机构投资者。

Financial Consultant: Using the advantages in information, knowledge, talents, products and channels, and through cooperation with relevant institutions such as banks, it provides advice and suggestions on major economic and financial activities such as mergers and acquisitions, bond issuance, debt restructuring, etc. Services such as program design and organization and implementation; use company resources and channels to assist member companies to register and issue various types of bonds, including short-term financing bonds, medium-term notes, corporate bonds, etc., to find institutional investors.



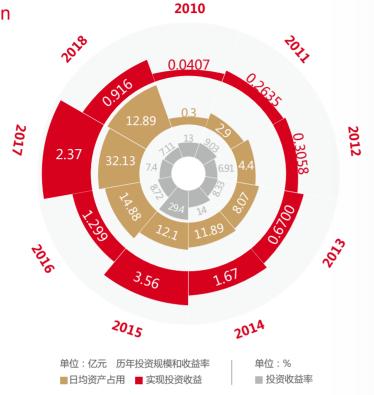




▲ 投资业务// Fund collection

公司投资业务自2010年开展至今,业务体系持续建设,自2009年以来已陆续取得财务顾问、有价证券投资、承销企业债券、受托理财、中债登乙类结算会员资格等近十项业务资质。业务范围以固定收益类投资、权益类投资及短期投资为主线,涉及可转债、新股申购、定向增发、公募及专户投资、货币基金、银行理财及现金管理类产品以及同业定期存款等多个业务品种。

Since its inception in 2010, the company's investment business has continued to build. Since 2009, it has successively obtained nearly ten business qualifications such as financial advisory, portfolio investment, underwriting corporate bonds, entrusted wealth management, and China Bond's Class B settlement membership.



¥保险经纪业务// Fund collection

国投保险经纪公司作为集团保险集中管理平台与风险管理好帮手,成立六年来,累计为集团及成员企业节约保费支出4880万元,帮助处理保险赔案1184笔,累计赔款1.26亿元。2018年,为集团及成员企业节省保费成本995万元,处理赔案414笔,结案金额2638万元,并为成员企业提供117次上门服务,17次点对点培训,12次风险查勘,18期风险提示。

2018年,国投保险经纪坚持以客户需求为导向,实现了在安全生产责任险、苹果价格指数保险、诉讼财产保全保险、再保险等多个新领域的业务突破。同时,紧跟集团国际业务布局,为美国、印尼、波兰、白俄、希腊、巴西等多个海外项目提供全流程嵌入式的风险管理与财产险、人员险、责任险、信用险一揽子解决方案,助力集团海外发展。

Since its inception in 2010, the company's investment business has continued to build. Since 2009, it has successively obtained nearly ten business qualifications such as financial advisory, portfolio investment, underwriting corporate bonds, entrusted wealth management.















服务集团战略// Credit business

2018年,公司积极服务集团战略转型,一是产融结合助力转型发 展,支持集团重大项目并购,支持国投高新并购融资,提供搭桥贷 款18亿元;支持战略新兴产业,为国投生物提供融资安排和授信 额度15亿元。二是金融协同加强平台联动,支持资本板块信贷资 金8.5亿元;拓宽外部融资渠道,协助中投保获得外部资金10亿 元。三是为集团255亿元各类债券发行提供财务顾问服务,服务 发行规模创新高。四是保险统保保驾护航,全年处理赔案414笔, 结案率83%,获取赔款2638万元;印尼、美国项目安排当地保单, 助力集团"走出去"。



国投健康产业投资有限公司长者公寓(北京)

In 2018, the company actively served the Group's strategic transformation. First, the combination of industry and finance helped transform the development, supported the Group's major project mergers and acquisitions, supported SDIC high-tech M&A financing, provided bridging loans of 1.8 billion yuan, supported new energy companies, and provided financing for SDIC. The arrangement and credit line is 1.5 billion yuan. Second, the financial synergy strengthens the platform linkage, supports the capital sector credit funds of 850 million yuan; broadens the external financing channels, and assists China Investment Insurance to obtain external funds of 1 billion yuan; provides funds for the overdraft business of Essence Securities and UBS Fund to design and design financial enterprise legal person accounts. A total of 1.278 billion yuan. The third is to provide financial advisory services for the group's.



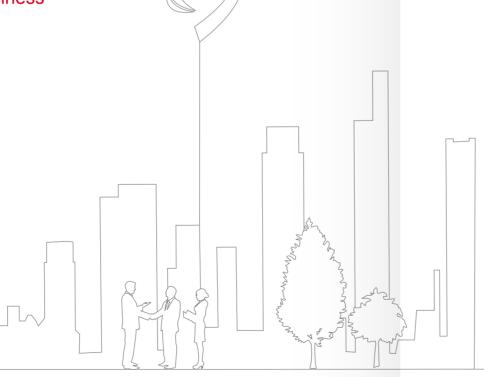


服务国家战略// Credit business

坚持精准扶贫,派出干部挂职扶贫,全体员工继续开展"精准 扶贫结对子 两学一做献爱心"活动,帮扶10名贫困大学生;支 持雄安新区建设,派出业务骨干参与新区投融资工作。

Since its inception in 2010, the company's investment business has continued to build. Since 2009, it has successively obtained nearly ten business qualifications such as financial advisory, portfolio investment, underwriting corporate bonds, entrusted wealth management, and China Bond's Class B settlement membership.









服务成员单位// Credit business

一是为各板块提供总授信额度 513.66亿元,累计发放贷款286.27 亿元,其中272.83亿元投向实体经 济企业。

supported SDIC high-tech M&A financing, provided bridging loans of 1.8 billion yuan, supported new energy companies, and provided financing for SDIC.

二是完成3笔银行贷款融资推介, 金额合计26.5亿元;盘活票据存量, 办理票据再贴现5.2亿元、办理票据 转贴现6.5亿元。

supported SDIC high-tech M&A financing, provided bridging loans of 1.8 billion yuan, supported new energy companies, and provided financing for SDIC.

2018年,公司继续 多措并举,为成员 单位提供有品质的

金融服务。

三是委托理财日均规模53.11亿元, 为集团及成员单位兑付收益共计2

supported SDIC high-tech M&A
financing, provided bridging loans of
1.8 billion yuan, supported new
energy companies, and provided
financing for SDIC.

四是赴京外企业上门服务262人次,开展集中业务培训2次,争做服务贴心人。

supported SDIC high-tech M&A financing, provided bridging loans of 1.8 billion yuan, supported new energy companies, and provided financing for SDIC.













公司建设

法人治理// Credit business



股东会、董事会、监事会严格按照议事规则和决策程序履行职责。

董事会督促董事尽职履责,对公司高级管理人员进行考核。

明确了对高级管理层的授权,在有效授权前提下保证公司日常经营管理活动的独立性。

高级管理层建立了总经理办公会议制度及专业决策机制,确保董事会授权范围内重大事项的集体决策。

高级管理人员之间的职责划分明确,遵循前中后台适当分离的审慎原则。

2018年第四届董事会完成换届,选聘了新一届经营班子,掀开了公司新的发展篇章。

The shareholders' meeting, the board of directors and the board of supervisors perform their duties in strict accordance with the rules of procedure and decision-making procedures. The board of directors urges the directors to perform their duties with due diligence and conduct assessments of the company's senior management personnel. The authorization of senior management is clarified, and the independence of the company's daily operation and management activities is guaranteed under theization. The responsibilities between senior management personnel are clearly defined, and the prudent principle of proper separation between the former middle and the back office is followed.

区 风险管理// Credit business



紧密跟踪监管动态,完善"四纵四横"风险防范网络,设立底线和红线,及时发现问题,消除隐患。

supported the Group's major project mergers and acquisitions, supposupported the Group's major project mergers and acquisitions, supported rted new energy companies, and provided financing for SDIC.



完善突出重点、兼顾全局 的内部控制框架

把风险管理战略和内控评价理念落实到公司 制度中严格执行,以问题为导向,持续开展稽 核审计、内控评价、整改落实。

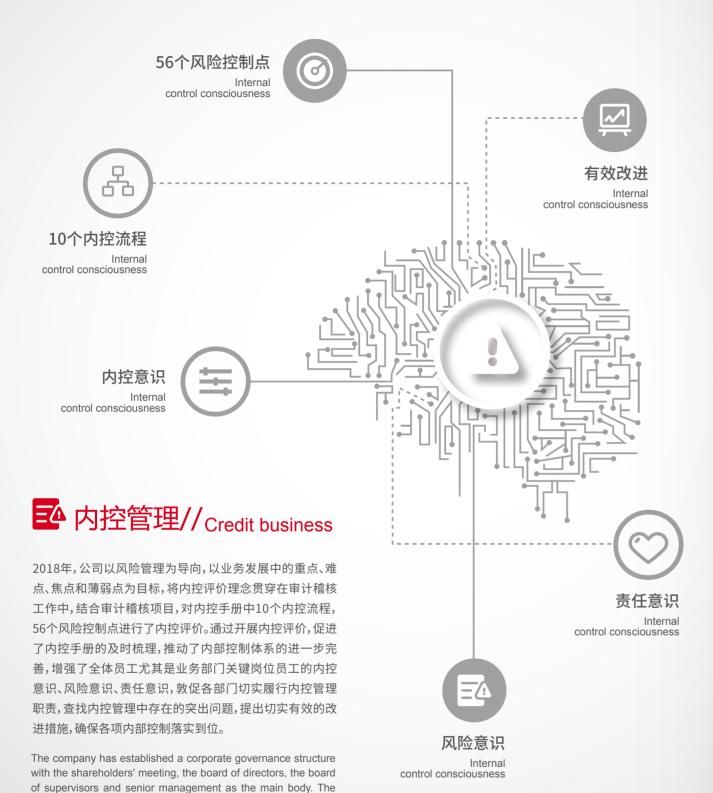
supported the Group's major project mergers and acquisitions, supported new ted new energy companies, and provided finarted the Group's major projeenergy companGroup's major project mergers and acquisitions, supported nncing for SDIC.

执行人人参与、责任明确的 风险管理措施

着眼于风险管控目标实现,开展全员、全业务、 全流程风险管控,保障公司各项业务健康开 展,连续两年在行业评级中获得A级。

supported the Group's major project mergers and acquisitions, suppGroup's major project mergers and acquisitions, supported new energy coorted new energy companies, and provided financing for SDIC.





shareholders' meeting, the board of directors and the board of supervisors have established clear rules of procedure and decision-making procedures. The board of directors has established the necessary professional committees according to

the actual situation of the company.

监察审计//Credit business

监察审计是公司完善风险管理水平、保证内部控制有效性以及提高公司治理能力的关键一环。审计稽核业务是一项独立客观的确认和咨询活动,以增加价值、改善组织运营为宗旨,协助组织实现其目标;纪检监察业务是贯彻落实党风廉政建设,推进监督执纪与经营管理相结合的重要监督手段;监管报表业务是履行满足行业监管要求,提升业务数据可视性、准确性的必要途径。

The company has established a corporate governance structure with the shareholders' meeting, the board of directors, the board of supervisors and senior management as the main body. The shareholders' meeting, the board of directors and the board of supervisors have established clear rules of procedure and decision-making procedures. The board of directors has established the necessary professional committees according to the actual situation of the company.

2018年,公司完成年度监督项目5个,扎实推进 监督整改落实工作,进一步加强监督整改工作的 闭环管理;扎实推进纪检监察与业务融合方案落 地,做好廉洁自律常态化管理,落实廉洁宣传月 工作;监管报送保证质量,全年保持零差错报送。

The shareholders' meeting, the board of directors and the board of supervisors perform their duties in strict accordance with the rules of procedure and decision-making procedures. The board of directors urges the directors to perform their duties with due diligence and conduct assessments of the company's senior management personnel. The authorization of senior management is clarified, and the independence of the company's daily operation and management activities is guaranteed under the premise of effective authorization. The senior management has established a general manager's office meeting system and professional decision-making mechanism to ensure collective decision-making on major issues within the scope of the board's authorization. The responsibilities between senior management personnel are clearly defined, and the prudent principle of proper separation between the former middle and the back office is followed.





党建风采

以规范促示范,以示范带全面

"卓越党建管理模式

"创先争优"



2018年,公司党支部按照集团党组、直属党委的部署和要求,严格执行"卓越党建管理模式",坚持以学促做,结合金融服务工作,将学习贯彻习近平新时代中国特色社会主义思想和党的十九大精神作为激发服务集团、创新发展的内动力,抓党建促业务,不断提升党建工作质量,有力推进党建工作与业务工作互融共进。支部以推进"创先争优"为抓手,以规范促示范,以示范带全面,促进公司党建工作再上台阶、走在前列,2018年获得"国投集团第一批基层示范党支部"荣誉称号。

In 2018, the SDIC Finance Party Branch strictly implemented the "excellent party building management model" in accordance with the deployment and requirements of the party group and the directly affiliated party committee, insisted on learning by doing, and combined with financial services, will study and implement Xi Jinping's new era of socialism with Chinese characteristics. And the spirit of the party's 19th National Congress as an internal driving force for inspiring service groups and innovation development, grasping party building and promoting business, continuously improving the quality of party building work, and vigorously promoting the integration of party building work and business work. The branch took the promotion of "creating the first to compete for excellence" as the starting point, promoting the demonstration by standardization,.

"国投集团第一批基层示范党支部"





公司认真践行集团"卓越党建管理",加强"三基建设",梳理总结精品党建"123",提升支部影响、展现示范风采。

The company earnestly practices the group's "excellent party construction management", strengthens the "three-foundation construction", sorts out and summarizes the high-quality party construction "123", enhances the influence of the branch, and demonstrates the demonstration style.







领导班子认真履行"一岗双责",扛起"两个责任",狠抓党风廉政建设。层层签订责任书,制定正负面清单,有力推进纪检监察与经营融合。开展"廉洁国投"宣传月活动,讲授《"镜鉴"-十八大以来党员领导干部违纪违法典型案例分析》专题廉洁微党课,组织全体员工观看反腐倡廉警示教育资料片《蜕变》,设立"廉洁国投"宣传专栏等。公司上下严格遵守八项规定精神,确保廉洁从业。

The leading group earnestly fulfills "one post and two responsibilities", carries "two responsibilities", and vigorously promotes the building of party conduct and clean government. We will sign responsibility documents at various levels, make positive and negative lists, and vigorously promote the integration of discipline inspection, supervision and management. The publicity month of "clean state investment" was held, "mirror" was taught — analysis of typical cases of party member leading cadres violating disciplines and laws since the 18th CPC national congress "was taught as a special topic of clean micro party lesson, and all staff were organized to watch the education material of anti-corruption and integrity warning" transformation ", and the publicity column of "clean state investment" was set up. The company strictly abides by the spirit of the eight provisions, to ensure the integrity of the industry.

'一岗双责"



企业文化















重大事件

3月13日

2018年3月13日,公司组织召开资金归 集业务专题研讨会,研究讨论如何全面 提高集团资金归集率,总部财务部派员 到会指导,公司中层以上干部、客户服务 部全体人员参加了会议。

On January 26, 2018, the company held the 2018 annual work conference. Zhang Hua. the chief accountant of the group, attended the nal departments, directors and supervisors attended the meeting and all the employees of the company attended the meeting.

3月14日

2018年3月14日,公司延伸产业链金融 服务试点的备案工作获北京银监局正式 批准。

On March 14, 2018, the company's filing of the extension of the industrial chain financial services pilot was officially approved by the Beijing Banking Regulatory Bureau.



4月24日

2018年4月24日,公司2018年度股东 会暨第四届董事会2018年第一次会 议在北京召开。北京银监局非银二处 派员到会指导,全体高管及有关中层 列席了会议。

On January 26, 2018, the company held the 2018 annual work conference. Zhang Hu group and representatives of the relevant functional departments, directors and supervisors attended the meeting and all the employees of the company attended the meeting.

5月24日、25日

2018年5月24日至25日,公司在厦门 举办了2018年度第一期金融业务交流 培训会。国投电力、国投矿业、国投交 通和国投生物等板块财务人员共48人 参加了本次会议。公司总裁李旭荣致 开幕辞,副总裁曲刚主持会议。

On January 26, 2018, the company held the 2018 annual work conference. Zhang Hua, the chief accountant of the group. attended the meeting and deThe responsibleirectors and supervisors attended the meeting and all the employees ompattended the meeting.



7月19日、20日

6月28日、29日

淀参观学习。

2018年6月28-29日,公司开展"不

忘初心 牢记使命 砥砺前行"主题

党日系列活动,支部书记讲《重温

建党历史,牢记初心使命》的主题

党课,全体党员赴雄安新区和白洋

On June 28-29, 2018, the company

carried out the theme party day cam-

paign of "Don't forget the heart and

mind to remember the mission", the

branch secretary said the theme

party class "Revisit the history of

building the party, bear in mind the

mission of the heart", all the party

members went to Xiong'an New

District. Visit Baiyangdian to study.

2018年7月19-20日,公司举办第 二期金融业务交流培训会,总部财 务部、国投资本、国投高新、国投贸 易、中成集团、电子院等板块财务 人员共51人参加了本次会议。公司 董事长段文务致开幕辞,副总裁曲 刚主持会议。

On June 28-29, 2018, the company carried out the theme party day campaign of "Don't forget the heart and mind to remember the mission", the branch secretary said the theme party class "Revisit the history of building the party, bear in mind the mission of the heart", all the party members went to Xiong'an New District. Visit Baivangdian to study.



8月8日-10日

文务带领扶贫小组一行七人远赴 甘肃合水,将全体员工爱心捐款送

said the theme party class "Revisit the history of building the party, bear in mind the mission of the heart", all the party members went to Xiong'an New District. Visit Baiyangdian to



9月20日

2018年9月20日,公司为国投曹妃 甸港上游供应商上海博昂电气有 限公司成功办理了首笔"一头在 外"业务。

said the theme party class "Revisit the history of building the party, bear in mind the mission of the heart", all the party members went to Xiong'an New District. Visit Baiyangdian to



11月

席会议。

11月,公司开展成立十周年系列活

动,集团董事长王会生参观公司十

周年成就展,并作重要讲话;集团

总裁施洪祥出席"金融服务实体融

创引领未来"暨公司成立十周年发

展研讨会并讲话,集团党组副书记

钱蒙,党组成员、总会计师沈翎出

said the theme party class "Revisit

the history of building the party, bear

in mind the mission said the theme

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mission of the heart", all the party

members went to Xiong'an New District. Visit Baiyangdian to study.of

the ars went to Xiong'an New

11月16日

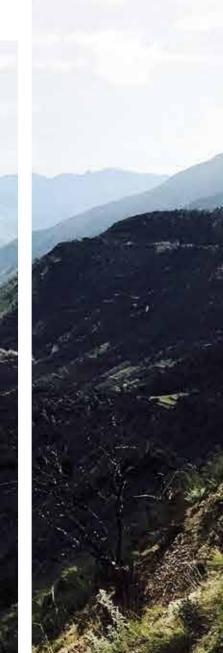
2018年11月16日,公司新增"经批 准发行财务公司债券"业务。至此, 公司已获批《企业集团财务公司管 理办法》规定的全部业务范围。

the history of building the party, bear in mind the mission of the heart", all the party members went to Xiong'an New District. Visit Baiyangdian to

12月11日

2018年12月11日,公司独立开发 的党(团)费收缴平台实现了对集 团14家在京子公司党委的全覆盖。

said the theme party class "Revisit the history of building the party, bear in mind the mission of the heart", all the party members went to Xiong'an



2018年8月8-10日,公司董事长段 到了贫困家庭大学生手中。



District. Visit Baiyangdian to study.

said the theme party class "Revisit

On January 26, 2018, the company held the 2018 annual work conference. Zhang Hua the chief accountant of the group, attended the d representatives of the relevant functional departments, directors and supervisors attended g and all the employees of the company attended the meeting.

2018年1月26日,公司召开2018年度工

作会议。集团总会计师张华出席会议并

讲话,集团有关职能部门负责人及代表、

董事及监事代表到会指导,公司全体员

1月26日

工参加了会议。